

# THE GATEWAY ADVANTAGE

Since 1988 Gateway has evolved into a national financial services marketing enterprise designed and dedicated to supporting the independent investment and insurance professional.

As your independent financial services professional, my affiliation with **Gateway Financial Advisors, Inc. (GFA)** and **Gateway Insurance Group, Inc. (GIG)** offers you greater resources and support to coordinate all aspects of your financial life from start to finish.



## Services include:

- ✓ **Wealth Strategies**
  - Quality Life Plans
  - Retirement Planning
  - Portfolio Analysis
  - Financial Planning
  - Estate Planning
  - College Planning
- ✓ **Access to:**
  - Traditional/Alternative Investments
  - Third Party Money Managers
  - Asset Management Programs
  - Trust Services
  - Variable Insurance
- ✓ **Strategic Alliances with your:**
  - CPAs
  - Attorneys
- ✓ **Broker Dealer Relationship**
  - Cambridge Investment Research, Inc.



Business flows to and from— you have access to all resources!



## Services Include:

- ✓ **Personal Insurance Needs:**
  - Fixed Annuities
  - Disability Insurance
  - Life Insurance
  - Long Term Care Insurance
- ✓ **Personal & Business Asset Protection**
  - 20-30 Standard Carriers
  - 150+ Nonstandard Carriers
  - Home/Auto/Boat/RV
  - Umbrella
  - Commercial
  - Worker's Comp
  - D/O
  - Events and more
- ✓ **Group Benefits**
  - Short-term/long-term disability
  - Group Life
  - Medical/dental/vision
  - Qualified pension plans
  - HSAs
  - 401(k), 403(b), and 457 plans

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